

TOP 100 COMPANIES OVER FIVE YEARS*

Share name	Market cap as at Aug 31 2021 (Rbn)	Total return (%)	*Final value (R)	Compound annual growth rate (%)	Share name	Market cap as at Aug 31 2021 (Rbn)	Total return (%)	*Final value (R)	Compound annual growth rate (%)
1 Kumba Iron Ore	210.32	761.8	86,181	53.8	51 Vodacom Group	263.72	28.3	12,827	5.1
2 Montauk Renewables	16.92	588.8	68,880	47.1	52 Investec Ltd	19.69	26.8	12,680	4.9
3 Anglo American Platinum	437.31	414.9	51,495	38.8	53 Investec plc	42.55	25.8	12,577	4.7
4 Anglo American	834.17	384.8	48,484	37.1	54 Emira Property Fund	5.22	23.3	12,328	4.3
5 Exxaro Resources	65.06	360.3	46,026	35.7	55 Imperial Logistics	12.78	20.1	12,012	3.7
6 African Rainbow Minerals	58.17	333.6	43,360	34.1	56 Reunert	9.65	20.0	11,998	3.7
7 Impala Platinum	182.17	330.9	43,090	33.9	57 Investec Property Fund	8.85	19.5	11,949	3.6
8 Northam Platinum	101.95	312.4	41,235	32.8	58 Truworths International	29.39	19.3	11,933	3.6
9 Transaction Capital	26.88	276.7	37,671	30.4	59 Nedbank Group	94.14	16.5	11,646	3.1
10 Sirius Real Estate	26.47	273.6	37,364	30.2	60 Discovery	85.73	15.0	11,500	2.8
11 Capitec Bank	219.43	247.1	34,707	28.3	61 Adcock Ingram	8.16	14.4	11,440	2.7
12 BHP Group	956.18	232.1	33,208	27.1	62 AVI	25.57	14.0	11,400	2.7
13 Afrimat	8.65	196.0	29,602	24.2	63 ADvTECH	9.38	13.6	11,355	2.6
14 Clicks Group	74.30	175.2	27,520	22.4	64 Sibanye-Stillwater	170.77	13.5	11,345	2.6
15 Globe Trade Centre S.A.	12.57	130.5	23,051	18.2	65 Old Mutual	72.32	13.0	11,303	2.5
16 Glencore	954.96	125.7	22,569	17.7	66 Vukile Property Fund	11.37	12.8	11,278	2.4
17 DRD Gold	12.31	123.0	22,297	17.4	67 Datatec	6.11	12.4	11,238	2.4
18 Compagnie Fin Richemont	838.02	111.9	21,190	16.2	68 Shoprite	108.72	11.0	11,096	2.1
19 Stor-Age Prop REIT	6.00	111.2	21,124	16.1	69 Liberty Holdings	26.95	10.5	11,054	2.0
20 Royal Bafokeng Platinum	25.44	105.9	20,594	15.5	70 Coronation Fund Managers	18.06	9.8	10,985	1.9
21 Equites Prop Fund	14.41	101.7	20,170	15.1	71 Pan African Resource	7.69	8.9	10,888	1.7
22 Gold Fields	121.16	100.8	20,076	15.0	72 Harmony Gold Mining	32.88	7.9	10,791	1.5
23 Stenprop	10.79	98.3	19,830	14.7	73 Momentum Metropolitan	29.61	6.9	10,694	1.4
24 PSG Group	16.89	96.7	19,673	14.5	74 Anglogold Ashanti	101.80	6.6	10,657	1.3
25 South32	154.21	85.3	18,534	13.1	75 Alexander Forbes Group	5.61	0.6	10,058	0.1
26 PSG Konsult	15.05	79.4	17,936	12.4	76 Growthpoint Properties	53.11	-4.5	9,547	-0.9
27 Irongate Group	10.88	77.0	17,698	12.1	77 Woolworths	66.83	-5.5	9,451	-1.1
28 Tharisa	6.07	76.7	17,670	12.1	78 Pick n Pay Stores	29.02	-6.4	9,359	-1.3
29 FirstRand	347.17	75.4	17,545	11.9	79 JSE	9.18	-10.6	8,944	-2.2
30 Metair Investments	5.55	62.5	16,249	10.2	80 Wilson Bayly Holmes-Ovcon	7.19	-11.0	8,897	-2.3
31 Naspers -N-	1,080.07	62.4	16,238	10.2	81 Rand Merchant Investment	48.53	-13.3	8,667	-2.8
32 Mondi plc	194.40	61.7	16,169	10.1	82 ArcelorMittal SA	7.43	-13.4	8,660	-2.8
33 Bidvest	69.76	55.2	15,517	9.2	83 Cashbuild	7.11	-14.1	8,588	-3.0
34 Barloworld	21.70	55.1	15,508	9.2	84 RCL Foods	9.52	-19.1	8,093	-4.1
35 Astral Foods	6.33	50.2	15,017	8.5	85 Super Group	12.04	-20.0	7,998	-4.4
36 Raubex Group	5.36	49.3	14,932	8.3	86 British American Tobacco	1,335.82	-20.3	7,973	-4.4
37 Absa Group	133.99	44.6	14,456	7.6	87 Telkom SA	19.55	-22.4	7,761	-4.9
38 Standard Bank Group	240.90	43.8	14,380	7.5	88 SA Corp Real Estate	5.56	-24.6	7,543	-5.5
39 Fortress REIT A	19.18	42.1	14,210	7.3	89 Life Healthcare Group	36.35	-26.5	7,351	-6.0
40 Italtile	22.22	40.8	14,078	7.1	90 Resilient REIT	22.88	-27.8	7,221	-6.3
41 MTN Group	251.44	40.3	14,026	7.0	91 Oceana Group	8.67	-27.9	7,213	-6.3
42 Mr Price Group	55.78	38.4	13,840	6.7	92 KAP Industrial	11.67	-30.2	6,976	-6.9
43 Lighthouse Capital	13.79	36.6	13,655	6.4	93 Sasol	140.68	-33.3	6,666	-7.8
44 MAS Real Estate	13.87	34.8	13,484	6.2	94 Sappi	24.96	-34.6	6,540	-8.1
45 Santam	28.64	33.7	13,371	6.0	95 Tiger Brands	35.29	-36.4	6,359	-8.7
46 The Foschini Group	49.42	33.5	13,347	5.9	96 Capital & Counties Properties	29.24	-38.3	6,167	-9.2
47 The Spar Group	39.99	31.9	13,189	5.7	97 Netcare	24.25	-39.3	6,066	-9.5
48 Sanlam	143.51	29.5	12,950	5.3	98 PPC	5.64	-40.4	5,960	-9.8
49 BID Corporation	107.29	28.8	12,880	5.2	99 Redefine Properties	26.65	-41.8	5,821	-10.3
50 AECI	11.21	28.3	12,831	5.1	100 Aspen Pharmacare	89.51	-42.2	5,779	-10.4

Graphic: Ruby-Gay Martin. *Return over five years from September 1 2016 to August 31 2021, on a theoretical R10,000 investment. The results were compiled by Vestra Advisory and have been evaluated by Deloitte. The executive management of Arena Holdings have also considered certain subjective qualifying criteria, relating to the Top 100 Companies' perceived compliance with good governance and ethical conduct.

PREVIOUS WINNERS

2020 DRDGOLD	2015 Fortress Income Fund B	2010 Capitec Bank	2005 Grindrod
2019 Capitec Bank Holdings	2014 Coronation Fund Managers	2009 Basil Read	2004 Grindrod
2018 Capitec Bank Holdings	2013 Coronation Fund Managers	2008 Basil Read	2003 Mvelaphanda Resources
2017 Finbond Group	2012 Capitec Bank	2007 DAWN	2002 Mvelaphanda Resources
2016 Calgro M3 Holdings	2011 Assore	2006 Mittal Steel SA	2001 East Daggafontein